

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**NORTHERN DISTRICT OF TEXAS**

Case number (if known): \_\_\_\_\_ Chapter 7

Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

**06/22**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name	<u>Esthetic Design Dental Lab Inc.</u>									
2. All other names debtor used in the last 8 years										
Include any assumed names, trade names and <i>doing business as</i> names										
3. Debtor's federal Employer Identification Number (EIN)	<u>2 6 - 4 8 3 2 3 6 8</u>									
4. Debtor's address	<b>Principal place of business</b>									
<u>539 W. Wheatland Rd.</u>										
Number Street										
P.O. Box										
City State ZIP Code										
Duncanville TX 75116										
City State ZIP Code										
Dallas										
County										
Location of principal assets, if different from principal place of business										
Number Street										
City State ZIP Code										
5. Debtor's website (URL)										
6. Type of debtor										
<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))										
<input type="checkbox"/> Partnership (excluding LLP)										
<input type="checkbox"/> Other. Specify: _____										

Debtor **Esthetic Design Dental Lab Inc.**

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. *Check one:*

Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the above

B. *Check all that apply:*

Tax-exempt entity (as described in 26 U.S.C. § 501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

*Check one:*

Chapter 7  
 Chapter 9  
 Chapter 11. *Check all that apply:*

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

A plan is being filed with this petition.

Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.

The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

Debtor Esthetic Design Dental Lab Inc. Case number (if known) \_\_\_\_\_

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

MM / DD / YYYY Case number \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_

Case number, if known \_\_\_\_\_ MM / DD / YYYY

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_

Case number, if known \_\_\_\_\_ MM / DD / YYYY

11. Why is the case filed in this district?

*Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor Esthetic Design Dental Lab Inc. Case number (if known) \_\_\_\_\_

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

### Statistical and administrative information

**13. Debtor's estimation of available funds**

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

1-49

50-99

100-199

200-999

1,000-5,000

5,001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

**15. Estimated assets**

\$0-\$50,000

\$50,001-\$100,000

\$100,001-\$500,000

\$500,001-\$1 million

\$1,000,001-\$10 million

\$10,000,001-\$50 million

\$50,000,001-\$100 million

\$100,000,001-\$500 million

\$500,000,001-\$1 billion

\$1,000,000,001-\$10 billion

\$10,000,000,001-\$50 billion

More than \$50 billion

**16. Estimated liabilities**

\$0-\$50,000

\$50,001-\$100,000

\$100,001-\$500,000

\$500,001-\$1 million

\$1,000,001-\$10 million

\$10,000,001-\$50 million

\$50,000,001-\$100 million

\$100,000,001-\$500 million

\$500,000,001-\$1 billion

\$1,000,000,001-\$10 billion

\$10,000,000,001-\$50 billion

More than \$50 billion

Debtor Esthetic Design Dental Lab Inc. Case number (if known) \_\_\_\_\_

## Request for Relief, Declaration, and Signatures

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/27/2023  
MM / DD / YYYY

**X** /s/ Gerald E. Henegar

Signature of authorized representative of debtor

**Gerald E. Henegar**

Printed name

**President/Stockholder**

Title

18. Signature of attorney

**X** /s/ Craig D. Davis

Signature of attorney for debtor

Date 06/27/2023

MM / DD / YYYY

**Craig D. Davis**

Printed name

**Davis, Ermis & Roberts, P.C.**

Firm name

**1521 N Cooper, Suite 860**

Number Street

**Arlington**

City

**TX**

State

**76011**

ZIP Code

**(817) 265-8832**

Contact phone

**davisdavisandroborts@yahoo.com**

Email address

**00793588**

Bar number

**TX**

State

B2030 (Form 2030) (12/15)

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION

In re **Esthetic Design Dental Lab Inc.**

Case No. \_\_\_\_\_

Chapter **7** \_\_\_\_\_

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<b>\$4,662.00</b>
Prior to the filing of this statement I have received.....	<b>\$4,662.00</b>
Balance Due.....	<b>\$0.00</b>

2. The source of the compensation paid to me was:

Debtor  Other (specify)

3. The source of compensation to be paid to me is:

Debtor  Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

06/27/2023

*Date*

/s/ Craig D. Davis

*Craig D. Davis*

Davis, Ermis & Roberts, P.C.

1521 N Cooper, Suite 860

Arlington, TX 76011

Phone: (817) 265-8832 / Fax: (972) 262-3264

Bar No. 00793588

/s/ Gerald E. Henegar

*Gerald E. Henegar  
President/Stockholder*

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION

IN RE: **Esthetic Design Dental Lab Inc.**

CASE NO

CHAPTER **7**

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 6/27/2023

Signature /s/ Gerald E. Henegar  
*Gerald E. Henegar*  
*President/Stockholder*

Date \_\_\_\_\_

Signature \_\_\_\_\_

Attorney General of Texas CSD  
2001 Beach Street, Ste. 700  
Fort Worth, TX 76103

INTERNAL REVENUE SERVICE  
AUSTIN, TX 73301

United States Trustee  
1100 Commerce St., Rm 976  
Dallas, TX 75242-0996

Attorney General Office  
400 S. Zang Blvd., Ste. 1100  
Dallas, TX 75208-6646

INTERNAL REVENUE SERVICE  
PO BOX 7346  
PHILADELPHIA, PA 19101-7346

VA Regional Office  
One Veterans Plaza  
701 Clay Ave  
Waco, TX 76799

Attorney General Office  
400 South Zang Blvd. Ste 1100  
Dallas, Texas 75208

Ora Milling Center  
50 Business Pkwy, Ste. E  
Richardson, TX 75081

VA Regional Office  
One Veterans Plaza  
701 Clay Av.  
Waco, Texas 76799

Christopher V. Arisco  
c/o Padfield & Stout, LLP  
420 Throckmorton St., Ste. 1210  
Ft. Worth, TX 76102

Patterson Companies Inc.  
25031 Network Place  
Chicago, IL 60673-1250

Wells Fargo Bank, N.A.  
Attn: Levy Processing Dept.  
P.O. Box 29779  
Phoenix, AZ 85038

Dallas County Appraisal District  
Business Personal Property Divi  
P.O. Box 560368  
Dallas, TX 75356-0368

Patterson Dental Supply, Inc.  
c/o Padfield & Stout, LLP  
420 Throckmorton St., Ste. 1210  
Ft. Worth, TX 76102

William T. Neary  
Office of the US Trustee  
1100 Commerce St., Rm 9C60  
Dallas, TX 75242

Davis, Ermis & Roberts, P.C.  
1521 N Copper, Suite 860  
Arlington, TX 76011

Patterson Dental Supply, Inc.  
1031 Mendota Heights Road  
St. Paul, MN 55120

WILLIAM T. NEARY  
OFFICE OF THE US TRUSTEE  
1100 COMMERCE ST, RM 9C60  
DALLAS, TX. 75242

HUD  
451 7th ST. SOUTHWEST  
WASHINGTON, DC 20410

Patterson Financial Services  
P.O. Box 978664  
Dallas, TX 75397-8664

Internal Revenue Service  
Centralized Insolvency Operatio:  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Robert S. Cooper P.C.  
5050 Quorum Dr., Ste 700#150  
Dallas, TX 75254

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Scott A. Lifson  
The Colonnade, Ste 1200  
5500 Wayzata Blvd.  
Minneapolis, MN 55416

INTERNAL REVENUE SERVICE  
SPECIAL PROCEDURES STAFF  
1100 COMMERCE STREET  
MAIL CODE 5020-DAL  
DALLAS, TX 75242

U.S. Small Business Administrat  
Disaster Assistance  
14925 Kingsport Rd.  
Fort Worth, TX 76155